



Julie D. Bruno Psy.D.

[www.juliedbrunopsyd.com](http://www.juliedbrunopsyd.com)

**New/Changed Client Information**

**PATIENT'S Information:**

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Init: \_\_\_\_\_  
 Street Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
 Telephone:  
   Home: \_\_\_\_\_ Preferred? (Yes)\_\_\_ (No)\_\_\_  
   Business: \_\_\_\_\_ Preferred? (Yes)\_\_\_ (No)\_\_\_  
   Cell: \_\_\_\_\_ Preferred? (Yes)\_\_\_ (No)\_\_\_  
 E-Mail address: \_\_\_\_\_  
 Date of Birth: \_\_\_\_\_ Social Security Number: \_\_\_\_\_  
 Employer or School Name: \_\_\_\_\_  
 Marital Status: (Married)\_\_\_ (Single)\_\_\_ (Divorced)\_\_\_ Sex: (Male)\_\_\_ (Female)\_\_\_  
 Referral Source: \_\_\_\_\_

**PRIMARY INSURED OR OTHER FINANCIALLY RESPONSIBLE PARTY (If applicable):**

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Init: \_\_\_\_\_  
 Street Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
 Telephone:  
   Home: \_\_\_\_\_ Preferred? (Yes)\_\_\_ (No)\_\_\_  
   Business: \_\_\_\_\_ Preferred? (Yes)\_\_\_ (No)\_\_\_  
   Cell: \_\_\_\_\_ Preferred? (Yes)\_\_\_ (No)\_\_\_  
 E-Mail address: \_\_\_\_\_  
 Social Security Number: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
 Employer or School Name: \_\_\_\_\_  
 Patient's relationship to responsible party: (Spouse)\_\_\_ (Child)\_\_\_ (Other)\_\_\_\_\_

**The information below is to be completed by the THERAPIST:**

Primary Therapist: \_\_\_\_\_ Intake Date: \_\_\_\_\_  
 Diagnostic Code 1: \_\_\_\_\_ (Required only for insured clients)  
 Diagnostic Code 2: \_\_\_\_\_  
 Bill Rate: \_\_\_\_\_  
 Special Instructions:  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**INSURANCE INFORMATION (If applicable):**

\_\_\_\_\_ Copy of Insurance Card – Front and Back – To be attached to this form  
 \_\_\_\_\_ Signed and Dated HCFA to be attached to this form



Julie D. Bruno Psy.D.

[www.juliedbrunopsyd.com](http://www.juliedbrunopsyd.com)